



SUBSCRIPTION AGREEMENT

OSCAR Razor Holdings Ltd
ACN 611 338 679

YOU SHOULD READ THIS DOCUMENT CAREFULLY BEFORE COMPLETING YOUR SUBSCRIPTION

This is a Subscription Agreement by you (**you** or the **Investor**) to subscribe for new Ordinary Fully Paid Shares (Shares) in Oscar Razor Holdings Limited ACN 611 338 679 (**CSF Company**) pursuant to the terms and conditions as specified in the Crowd-Sourced Funding offer document dated 14 June 2019 (**CSF Offer Document**) as published on the Crowd-Sourced Funding intermediary platform of Crowd88 Limited ACN 609 908 009 (**Crowd88**).

This Subscription Agreement is in addition to the terms and conditions of the Investor Agreement that you, the Investor, have already entered into with Crowd88 as stipulated and contained on the Crowd88 website (**Investor Agreement**).

Each of this Subscription Agreement, the Constitution of the CFS Company, the Crowd88 Investor Agreement and the CSF Offer Document (individually and collectively the **CSF Offer**) govern the terms and conditions on which you agree to subscribe for Shares in the CSF Company. In the event of any inconsistency between this Subscription Agreement and the Investor Agreement then the provisions of the Investor Agreement shall prevail.

The CSF Offer Document contains important information relevant to your decision to invest and you should:

- A.** Read the entire CSF Offer Document before applying for any Shares;
- B.** Ask questions, read all information given carefully; and
- C.** Seek independent legal and financial advice before committing yourself to any investment by subscribing for the Shares.



APPLYING FOR SHARES

1. All Investors who desire to subscribe for Shares pursuant to this CSF Offer must enter into this Subscription Agreement which is effected by the Investor entering his or her initials on this Subscription Agreement as stipulated and contained on the Crowd88 platform by method of your digital signature and your confirming your agreement to be bound by the terms and conditions of this Subscription Agreement in accordance with the information included in the CSF Offer.
2. The minimum subscription is for 50 Shares at AUD\$1.00 per share (minimum investment amount of AUD\$50).

APPLICANT NAME(S) & DETAILS

1. Note that ONLY legal entities can subscribe for Shares.
2. The subscription for Shares must be in the name of a natural person, companies or other legal entities acceptable by the Company.
3. At least one full given name and surname is required for each natural person.
4. You should refer to the Crowd88 Investor Agreement on the Crowd88 platform for information on details you are required to provide when making an application.

PAYING FOR YOUR SHARES

1. When an Investor signifies on the Crowd88 platform their commitment to invest in the CSF Company they become obliged to pay the subscription moneys for the Shares in the relevant CSF Company by Direct Debit or for foreign investors via a Direct Credit.
2. You will need to signify your acceptance to a Direct Debit Service Request on the Crowd88 platform as part of the investment process.
3. Crowd88 will use that authority to access the subscription moneys on the first calendar day following your application in accordance with the provisions of the Investor Agreement.

CROWD88 TRUST ACCOUNT

1. The subscription moneys for the Shares are to be paid to, and will be held by Crowd88 in, a separate trust account with a registered bank operating in Australia (**the Trust Account**).
2. The moneys paid by Investors into the Trust Account will be released to the Company by Crowd88 only when the conditions of the CSF Offer have been met.

DECLARATIONS

BY ENTERING INTO THIS SUBSCRIPTION AGREEMENT, YOU DECLARE THAT:

1. All details provided on the Crowd88 platform are complete and accurate;
2. You have the power and legal authority to enter into and perform your obligations under this Subscription Agreement and the CSF Offer including applying and subscribing for the Shares and to be a holder of Shares;
3. The CSF Company and their respective officers and agents are authorised to do anything on your behalf (including the completion and execution of documents) to enable the Shares to be allocated to you; and
4. Neither the Company, Crowd88 nor any person or entity guarantees any particular rate of return on the Shares, the future value (if any) of the Shares nor do any of them guarantee the repayment of subscription monies in any manner; and
5. You agree to receive corporate communications by email and that share certificates and/or holding statements may be provided in electronic form and delivered by email.

ISSUE OF SHARES

THE COMPANY REPRESENT AND WARRANTS TO THE INVESTOR THAT:

1. As soon as possible after the successful completion of the CSF Offer, the CSF Company will allot and issue the Shares to the Investor and provide the Investor with evidence of the issue of the Shares.
2. The Offer opens on 14 June 2019 and is expected to close on 1 September 2019.
3. If the CSF Offer does not complete (such as the minimum subscription level specified in the CSF Offer is not achieved) then the Company instructs Crowd88 to distribute all subscriptions monies held in the Trust Account back to the respective Investors on the terms and condition specified in the Investor Agreement.

INVESTOR REWARDS

1. Under the Offer, each Subscriber (via the Application Facility) will be eligible for an investment reward. The investment reward that a Subscriber will be eligible for will be dependent on the value of Shares the Subscriber has applied for.
2. The table below describes each of the investment rewards available under the Offer, and provides details how each reward will be delivered or performed.

YOU INVEST

\$50

\$100

\$250

YOU RECEIVE



SAMPLE PACK



SAMPLE PACK + SHAVE GEL



GIFT BOX

YOU INVEST

\$500

.....

\$75.00 VOUCHER*

\$1,000

.....

\$150.00 VOUCHER*

\$2,500

.....

\$150.00 VOUCHER* +
2 X GIFT BOXES

\$5,000

.....

\$150.00 VOUCHER* +
4 X GIFT BOXES

\$10,000

.....

\$150.00 VOUCHER* +
10 X GIFT BOXES

* To use towards your OSCAR subscription