

GENERAL TERMS AND CONDITIONS

The Company has made an offer (Offer) to subscribe for fully paid ordinary shares in the Company (Shares) under the crowd-sourced funding (CSF) regime in Part 6D.3A of the *Corporations Act 2001* (Corporations Act).

The Company published a CSF offer document (CSF Offer Document) on the CSF platform operated by CSF intermediary, Swarmer Pty Ltd (ABN 18 609 908 009) AFSL 507867 (Swarmer) (CSF Platform).

I/We have applied for the number of Shares in the Company indicated in my/our application for Shares using the application facility on the CSF platform (Application for Shares). By submitting the Application for Shares, I/we agree:

- to accept the Shares applied for;
- to be bound by the Company's constitution;
- to my/our name being recorded in the register of members for the Shares issued;
- to pay the issue price for each Share in immediately available funds;
- to these general terms and conditions and the Swarmer terms and conditions published on its website from time-to-time.

Acknowledgements

I/We acknowledge and agree that submission of the Application for Shares will be taken to be an express acknowledgement and agreement by me/us that:

1. I/we hereby irrevocably apply for the number of Shares shown in the Application for Shares.
2. The issue of the Shares is subject to, and conditional upon, the Company achieving any minimum subscription amount set out in the CSF Offer Document and the otherwise successful completion of the Offer.
3. I have read the CSF Offer Document.
4. Investment in the Company is speculative and carries high risks.
5. I/we have considered the risks associated with the Shares in deciding whether to purchase any Shares and I/we, and each person for whose account or benefit I/we may be purchasing the Shares, has the financial ability to bear the economic risk of the investment in the Shares.
6. I/we have had the opportunity to consult my/our advisers on the Offer.
7. If signing as sole signatory on behalf of a company: I am signing as sole director and sole secretary of the company.
8. If investing as a trustee: I/we are acting in accordance with the powers granted under the trust deed of the trust and all applicable laws. In the case of superannuation funds, I/we also confirm that it is a complying superannuation fund under the *Superannuation Industry (Superannuation) Act 1993* (Cth).
9. I/we confirm that I/we have satisfied myself/ourselves in relation to the Offer, applied for Shares solely in reliance on my/our own investigations, enquiries, advice and business judgement and have not relied on any statement by Swarmer, the Company or any of their respective officers, employees, consultants or advisors.
10. I/we do not need any further information before making this investment and that I/we am/are sufficiently experienced to make this investment decision.
11. If I apply for more than \$10,000 of Shares, I represent and warrant to the Company that I am a "wholesale client" within the meaning of section 761G of the Corporations Act.
12. I acknowledge that for 12 months from the date of allotment of the Shares, I will comply at all times with sub-section 707(3) of the Corporations Act in respect of any sale of the Shares.
13. I/we understand that the Application for Shares may not be processed if it is not completed fully.

14. I/we understand that the Company may at its discretion reject this application or may allocate me/us some but not all of the Shares applied for.
15. If I/we fail to pay the subscription money when due the Company may in its discretion enforce my/our obligation to pay the subscription money and settle the issue of Shares in my/our allocation or treat my/our application as terminated and not settled, in each case, without cost or liability to the Company. I/we agree to indemnify the Company against all loss and liability suffered or incurred by it as a result of my/our failure to pay the subscription money within the time permitted under the Offer.
16. I/we have not relied on any financial or other forecasts, projections, opinions of future performance or other statements relating to financial or other prospects of the Company, including that which have been provided by the Company or any of its affiliates, or any persons acting on their behalf and I acknowledge that no warranty is given or representation made that any such financial or other forecast, projection or opinion, express or implied, will be met or achieved.
17. The Company will not issue any Shares to me unless I pay the subscription price for those Shares applied for in full.
18. The issue of Shares does not require disclosure under Part 6D of the *Corporations Act 2001* (Cth) and that no product disclosure statement, prospectus or other form of offering memorandum has been prepared or will be lodged with ASIC in connection with the Offer or the Shares.
19. To the extent permitted by law neither the Company nor any of its officers, employees, consultants or advisors shall, in connection with my Application for Shares, be liable for loss or damage of any kind, including direct, indirect, consequential or special loss or damage which may arise out of, or result from, reliance by me/us on any information, statement, opinion, assumption, estimate, forecast or projection contained in any document, or made by any agent or representative of the Company, whether or not caused or contributed to by any negligent act or omission, in respect of the Company's prospects.
20. I/we consent to be bound by the agreement comprising the Application for Shares and these General Terms and Conditions by electronic means.

Indemnity

For the avoidance of doubt, I/we acknowledge Swarmer is not a party to, and is not bound by, the terms of this Application for Shares.

By completing the Application for Shares and accepting the issue of Shares, I/we agree to indemnify and keep indemnified Swarmer, the Company and their respective directors, officers, employees, servants, agents, advisers and affiliates (each an Indemnified Party) against all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, fees, expenses or disbursements of any kind or nature whatsoever that may be imposed on, incurred by or asserted or claimed against an Indemnified Party in any way relating to or arising out of any breach by me of the terms and conditions of my obligations or warranties set out in the Application for Shares. The Company holds the benefit of this indemnity on trust for each Indemnified Party.

Governing law and jurisdiction

The agreement between us arising out of acceptance of the terms of the Offer is governed by the laws of South Australia.